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Alberta's International Exports

January to September 2002

January 2003
Policy and Economic Analysis

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Alberta's International Exports
January to September 2002
Highlights

Overview: Alberta's international exports fell by one quarter in the first nine months of 2002, compared with the same period of 2001, as a result of low commodity prices, the global economic slowdown and the slump in the high tech sector. Prices were down sharply for major commodities, such as natural gas, chemicals, live cattle and crude oil, especially in the first half of 2002. Volumes were also lower for such commodities as telecom equipment, coal, pork, canola, refined petroleum, polyethylene and barley. Commodities with large increases include oil and gas field equipment, acyclic hydrocarbons and ethylene polymers. Exports to the US fell by 26%, and exports to Europe, Latin America and the Middle East were also markedly lower. In the third quarter of 2002, exports declined marginally by 1%, primarily because of a recovery in energy prices. Alberta's export performance continues to improve because of rising energy prices and a gradual recovery in the global economy.

Major Commodities: Natural gas and crude oil sales fell by 43% and 8%, respectively, mainly because of lower prices. Exports of propane dropped by 28%, as lower prices more than offset strong volume growth. Export volumes rose for nickel, styrene, ethylene polymers and urea, but fell for polyethylene, wheat, canola products, refined petroleum and coal. Lower prices led to lower exports of wood pulp and such chemicals as anhydrous ammonia, acyclic ethers and ethylene glycol. Electricity exports suffered a 96% decline. The global decline in the Information Technology sector continued to affect Alberta's telecom equipment industry.

Exports by Industry: Mining and energy exports declined 31% in the first nine months, because of lower energy prices and a slight drop in volumes, but grew 5% in the third quarter. Lower volumes caused a 24% drop in primary agricultural exports: wheat, barley, hogs and canola were sharply lower. Manufacturing exports dropped by 10%, because of lower prices and the high tech meltdown. Manufacturing's electronic products and refined petroleum sub-sectors had the largest declines, while exports of the transportation equipment and primary metals sub-sectors rose strongly.

United States: Total exports to the US fell 26% in the first nine months of 2002. Natural gas is the primary cause of this steep decline, although exports of crude oil, telecom equipment, polyethylene and propane also declined substantially. The value of exports of oil and gas field equipment, heavy trucks and ethylene polymers rose strongly. Exports to the US dropped by 1% in the third quarter.

Asia: Exports to Asia were down 9% from the previous year. Strong growth in Asian imports of ethylene polymers, wood pulp and telecom equipment was more than offset by declines in other major imports, such as canola, wheat, ethylene glycol and coal. Higher imports by Hong Kong, Taiwan and Singapore was more than offset by large reductions by Japan, China and India.

Europe: Exports to Western Europe were 9% lower than in the previous year, because of large declines for wood pulp and cobalt. Exports of coal, ethylene polymers and telecom equipment increased sharply. Most of Western Europe's major markets had lower imports. Led by a sharp 48% decline in Russia, due to lower imports of machinery, Eastern European imports fell 14%. Exports to Eastern and Western Europe rose strongly in the third quarter.

Latin America: South American imports from Alberta dropped 27%, because of declines in wheat, coal and oil and gas field equipment. Imports into Venezuela, Argentina and Chile fell sharply, but Peru's imports rose strongly. Exports to Central American fell 14%, as a result of lower wheat and oil and gas field equipment exports. Mexico's imports fell 13%, because of declines in wheat and beef volumes.

Other Regions: Exports to the Middle East fell 21%, due to declining wheat sales to Iran. Oil and gas field equipment exports remained strong. Lower wheat and sulphur sales caused a marginal 0.2% decrease in African imports from Alberta. Imports by Algeria rose 38% and Tunisia's imports more than doubled. Exports to the Oceania region were 21% higher, as exports to Australia increased 42% (higher pork and wood pulp exports).

ALBERTA'S COMMODITY EXPORTS
SUMMARY

	Third Quarter			January to September		
	2001 ($ '000)	2002 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
Total Commodity Exports	**12,143,927**	**11,990,224**	**-1.3%**	**45,611,504**	**34,431,067**	**-24.5%**

EXPORTS BY REGION

United States	10,722,264	10,644,186	-0.7%	40,934,606	30,268,528	-26.1%
Asia	831,050	749,708	-9.8%	2,511,650	2,283,219	-9.1%
Western Europe	187,215	228,954	22.3%	751,064	680,821	-9.4%
Central America	146,632	118,509	-19.2%	436,589	375,424	-14.0%
Middle East	74,014	62,011	-16.2%	314,254	248,747	-20.8%
South America	91,487	72,878	-20.3%	330,072	241,622	-26.8%
Africa	46,263	56,035	21.1%	173,628	173,261	-0.2%
Eastern Europe	25,624	27,998	9.3%	96,023	82,453	-14.1%
Oceania	19,376	29,944	54.5%	63,618	76,991	21.0%
TOTAL	**12,143,927**	**11,990,224**	**-1.3%**	**45,611,504**	**34,431,067**	**-24.5%**

EXPORTS BY TOP TWENTY FIVE COUNTRIES

United States	10,722,264	10,644,186	-0.7%	40,934,606	30,268,528	-26.1%
Japan	319,925	276,070	-13.7%	977,922	875,923	-10.4%
China	198,443	168,022	-15.3%	633,311	519,181	-18.0%
Korea, South	115,765	104,862	-9.4%	332,316	322,633	-2.9%
Mexico	120,131	97,097	-19.2%	347,821	302,323	-13.1%
Taiwan	58,958	71,247	20.8%	168,398	185,288	10.0%
United Kingdom	42,960	38,534	-10.3%	136,503	129,617	-5.0%
Belgium	20,596	37,364	81.4%	95,721	97,793	2.2%
Italy	23,806	36,439	53.1%	128,914	95,944	-25.6%
Hong Kong	27,172	31,392	15.5%	66,894	80,802	20.8%
Netherlands	17,599	30,920	75.7%	83,069	78,194	-5.9%
Germany	18,032	18,019	-0.1%	87,475	75,003	-14.3%
France	22,292	26,253	17.8%	82,750	73,899	-10.7%
Indonesia	24,098	13,571	-43.7%	70,825	69,669	-1.6%
Algeria	9,631	23,131	140.2%	48,290	66,557	37.8%
Iran	11,666	3,211	-72.5%	105,592	64,455	-39.0%
Singapore	21,333	23,781	11.5%	44,609	62,920	41.0%
Venezuela	26,126	14,698	-43.7%	88,598	59,935	-32.4%
Australia	12,250	21,738	77.5%	41,107	58,281	41.8%
Brazil	16,835	20,749	23.2%	70,368	57,001	-19.0%
Thailand	12,116	13,338	10.1%	40,902	45,198	10.5%
Philippines	20,273	9,817	-51.6%	51,790	38,877	-24.9%
Colombia	16,529	12,860	-22.2%	47,766	38,393	-19.6%
United Arab Emirates	12,507	17,254	37.9%	35,599	38,342	7.7%
Spain	11,493	10,402	-9.5%	27,374	36,279	32.5%
All Other Countries	**241,127**	**225,269**	**-6.6%**	**862,983**	**690,029**	**-20.0%**
TOTAL	**12,143,927**	**11,990,224**	**-1.3%**	**45,611,504**	**34,431,067**	**-24.5%**

ALBERTA'S EXPORTS TO ALL MARKETS BY INDUSTRY

***** Important Change -The Table Below is now based on NAICS (North American Industrial Classification System).**

EXPORTS BY INDUSTRY	Third Quarter			January to September		
	2001 ($ '000)	2002 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
PRIMARY AGRICULTURE	**679,355**	**504,783**	**-25.7%**	**2,210,377**	**1,682,605**	**-23.9%**
Crops	414,948	303,159	-26.9%	1,513,566	1,103,168	-27.1%
Livestock	264,408	201,624	-23.7%	696,811	579,437	-16.8%
Primary Forestry, Fishing & Trapping	**1,766**	**2,656**	**50.4%**	**6,599**	**8,715**	**32.1%**
Mining & Energy	**7,037,095**	**7,376,462**	**4.8%**	**29,883,421**	**20,584,449**	**-31.1%**
Gas & Natural Gas Liquids	3,788,337	3,946,432	4.2%	19,556,669	11,338,787	-42.0%
Oil	3,119,828	3,309,183	6.1%	9,674,538	8,863,365	-8.4%
Coal	82,391	63,609	-22.8%	302,820	231,868	-23.4%
Sulphur	25,834	45,642	76.7%	115,516	102,686	-11.1%
Other Mining	10,099	10,801	6.9%	31,563	39,722	25.9%
Electricity	10,605	797	-92.5%	202,315	8,022	-96.0%
MANUFACTURING	**4,223,969**	**3,900,296**	**-7.7%**	**12,908,296**	**11,554,842**	**-10.5%**
Chemicals	963,079	798,340	-17.1%	2,928,876	2,487,554	-15.1%
Food Feed & Beverage	814,041	737,563	-9.4%	2,276,849	2,165,691	-4.9%
Computer & Electronic Products	593,695	564,001	-5.0%	2,176,108	1,565,191	-28.1%
Wood Products	351,562	284,532	-19.1%	991,309	1,028,930	3.8%
Paper Products & Wood Pulp	373,779	395,032	5.7%	1,177,046	1,132,799	-3.8%
Machinery	307,758	326,037	5.9%	955,273	924,487	-3.2%
Transportation Equipment	161,309	154,627	-4.1%	426,119	508,235	19.3%
Petroleum & Coal Products	121,106	108,706	-10.2%	490,312	333,241	-32.0%
Primary Metal Products	121,459	178,628	47.1%	337,765	400,449	18.6%
Fabricated Metal Products	88,307	88,938	0.7%	260,002	250,375	-3.7%
Furniture & Related Products	83,350	73,985	-11.2%	276,612	230,931	-16.5%
Plastics & Rubber Products	72,880	73,325	0.6%	195,830	198,432	1.3%
Electrical Equipment, App. & Comp.	89,490	44,503	-50.3%	184,514	130,443	-29.3%
Non-Metallic Mineral Products	45,758	41,344	-9.6%	114,575	109,338	-4.6%
Other Manufacturing	36,395	30,735	-15.6%	117,106	88,747	-24.2%
OTHER EXPORTS	**201,742**	**206,026**	**2.1%**	**602,811**	**600,456**	**-.4%**
TOTAL	**12,143,927**	**11,990,224**	**-1.3%**	**45,611,504**	**34,431,067**	**-24.5%**

Source of the data is Statistics Canada, aggregations by Alberta Economic Development.

The term "Exports" refers to international shipments on merchandise; data on services trade is not readily available.

ALBERTA COMMODITY EXPORTS BY COUNTRY AND REGION

Country and Region	Third Quarter 2001 ($ '000)	Third Quarter 2002 ($ '000)	Third Quarter % Change	January to September 2001 ($ '000)	January to September 2002 ($ '000)	January to September % Change
To the United States						
United States	**10,722,264**	**10,644,186**	**-0.7%**	**40,934,606**	**30,268,528**	**-26.1%**
To Western Europe						
United Kingdom	42,960	38,534	-10.3%	136,503	129,617	-5.0%
Belgium	20,596	37,364	81.4%	95,721	97,793	2.2%
Italy	23,806	36,439	53.1%	128,914	95,944	-25.6%
Netherlands	17,599	30,920	75.7%	83,069	78,194	-5.9%
Germany	18,032	18,019	-.1%	87,475	75,003	-14.3%
France	22,292	26,253	17.8%	82,750	73,899	-10.7%
Spain	11,493	10,402	-9.5%	27,374	36,279	32.5%
Switzerland	3,837	10,633	177.1%	16,917	23,707	40.1%
Ireland	3,027	4,809	58.8%	9,154	16,756	83.1%
Norway	7,947	3,683	-53.7%	23,013	16,355	-28.9%
Denmark	227	422	85.6%	3,253	7,631	134.6%
Austria	3,461	3,094	-10.6%	7,838	6,904	-11.9%
Greece	1,371	2,259	64.7%	6,139	6,310	2.8%
Luxembourg	599	2,980	397.8%	1,912	5,259	175.0%
Malta	621	555	-10.7%	2,124	3,044	43.3%
Sweden	6,358	1,190	-81.3%	21,500	3,027	-85.9%
Iceland	168	664	295.9%	661	1,721	160.4%
Portugal	534	509	-4.7%	1,673	1,555	-7.1%
Finland	2,208	177	-92.0%	13,452	1,370	-89.8%
Greenland	47	48	1.5%	1,592	408	-74.4%
Andorra	0	0	n/a	0	42	n/a
St. Pierre & Miquelon	0	0	n/a	0	2	n/a
Faroe Islands	31	0	-100.0%	31	0	-100.0%
TOTAL	**187,215**	**228,954**	**22.3%**	**751,064**	**680,821**	**-9.4%**
To Eastern Europe						
Russia	19,091	15,796	-17.3%	69,527	36,230	-47.9%
Kazakhstan	2,993	2,999	.2%	14,485	12,517	-13.6%
Turkmenistan	195	28	-85.9%	313	9,389	n/a
Poland	989	2,447	147.4%	2,980	5,646	89.5%
Czech Republic	500	740	47.9%	1,190	5,611	371.4%
Croatia	589	2,751	366.7%	2,659	3,092	16.3%
Ukraine	30	27	-11.2%	271	1,931	612.3%
Azerbaijan	71	1,676	n/a	367	1,908	419.3%
Hungary	167	283	69.3%	792	1,797	127.0%
Uzbekistan	87	11	-86.9%	88	1,516	n/a
Slovakia	260	357	37.0%	339	728	114.6%
Romania	155	178	14.6%	459	340	-25.9%
Latvia	90	42	-53.8%	1,254	338	-73.1%
Kyrgyzstan	231	103	-55.6%	696	312	-55.2%
Albania	0	272	n/a	0	284	n/a
Belarus	0	214	n/a	0	214	n/a
Afghanistan	12	0	-100.0%	51	188	267.7%
Slovenia	8	5	-34.9%	174	125	-28.4%
Georgia	0	19	n/a	0	122	n/a
Macedonia	0	33	n/a	0	60	n/a
Yugoslavia	0	6	n/a	8	27	237.1%
Lithuania	108	0	-100.0%	313	27	-91.5%
Bulgaria	7	0	-100.0%	19	18	-7.1%
Moldova	0	0	n/a	0	13	n/a
Bosnia-Herzegovina	0	0	n/a	0	11	n/a
Estonia	39	10	-73.8%	39	10	-73.8%
Armenia	0	0	n/a	0	0	n/a
TOTAL	**25,624**	**27,998**	**9.3%**	**96,023**	**82,453**	**-14.1%**

ALBERTA COMMODITY EXPORTS BY COUNTRY AND REGION

Country and Region	Third Quarter 2001 ($ '000)	Third Quarter 2002 ($ '000)	Third Quarter % Change	January to September 2001 ($ '000)	January to September 2002 ($ '000)	January to September % Change
To Africa						
Algeria	9,631	23,131	140.2%	48,290	66,557	37.8%
Morocco	12,520	4,375	-65.1%	44,343	23,569	-46.8%
South Africa	6,752	10,770	59.5%	18,563	22,295	20.1%
Nigeria	6,145	5,920	-3.6%	20,163	19,092	-5.3%
Tunisia	85	4,343	n/a	7,007	15,514	121.4%
Ghana	3,779	2,674	-29.2%	11,222	9,402	-16.2%
Togo	1,319	592	-55.1%	5,192	3,099	-40.3%
Cameroon	2,152	0	-100.0%	6,180	3,055	-50.6%
Mozambique	0	730	n/a	120	1,567	n/a
Senegal	260	370	42.5%	5,499	1,565	-71.5%
Tanzania	230	676	193.5%	582	1,206	107.3%
Cote d'Ivoire	854	201	-76.4%	985	1,172	19.0%
Kenya	60	26	-56.3%	813	957	17.7%
Angola	188	638	238.8%	287	786	173.6%
Seychelles	0	371	n/a	0	739	n/a
Equatorial Guinea	94	523	455.0%	173	559	222.8%
Zimbabwe	7	0	-100.0%	7	414	n/a
Gabon	18	142	690.6%	56	403	618.6%
Congo	43	129	201.3%	711	372	-47.6%
Guinea	37	168	355.8%	71	213	200.7%
Chad	1,697	171	-89.9%	1,822	171	-90.6%
Mauritius	260	0	-100.0%	722	169	-76.6%
Congo, Dem. Rep. of	0	5	n/a	30	165	442.1%
Malawi	0	10	n/a	0	50	n/a
Sierra Leone	0	25	n/a	38	42	10.3%
Botswana	18	0	-100.0%	23	37	65.0%
Benin	0	0	n/a	0	22	n/a
Namibia	0	0	n/a	0	9	n/a
Mali	0	0	n/a	39	8	-79.0%
Liberia	70	0	-100.0%	441	6	-98.7%
Sao Tome & Principe	0	0	n/a	0	3	n/a
Eritrea	31	0	-100.0%	85	0	-100.0%
Somalia	0	0	n/a	77	0	-100.0%
Uganda	0	0	n/a	33	0	-100.0%
Zambia	8	0	-100.0%	19	0	-100.0%
Burundi	0	0	n/a	16	0	-100.0%
Western Sahara	0	44	n/a	0	44	n/a
Djibouti	0	0	n/a	10	0	-100.0%
Niger	5	0	-100.0%	8	0	-100.0%
Madagascar	0	0	n/a	1	0	-100.0%
TOTAL	**46,263**	**56,035**	**21.1%**	**173,628**	**173,261**	**-.2%**
To Oceania						
Australia	12,250	21,738	77.5%	41,107	58,281	41.8%
New Zealand	7,085	8,113	14.5%	22,117	16,187	-26.8%
Antarctica	0	0	n/a	1	2,092	n/a
Guam	32	55	73.1%	111	216	94.3%
French Polynesia	7	0	-100.0%	66	161	145.7%
Papua New Guinea	0	25	n/a	118	25	-78.4%
Solomon Islands	0	0	n/a	0	14	n/a
Samoa (Western)	0	5	n/a	9	5	-45.7%
U.S. Minor Outlying Is.	0	0	n/a	0	1	n/a
Tonga	0	0	n/a	29	0	-100.0%
American Samoa	3	4	27.3%	3	4	27.3%
Nauru	0	3	n/a	0	3	n/a
Christmas Island	0	0	n/a	20	0	-100.0%
New Caledonia	0	0	n/a	16	0	-100.0%
Kiribati	0	0	n/a	11	0	-100.0%
Cook Islands	0	0	n/a	10	0	-100.0%
TOTAL	**19,376**	**29,944**	**54.5%**	**63,618**	**76,991**	**21.0%**

ALBERTA COMMODITY EXPORTS BY COUNTRY AND REGION

Country and Region	Third Quarter			January to September		
	2001 ($ '000)	2002 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
To Central America, Mexico and the Caribbean						
Mexico	120,131	97,097	-19.2%	347,821	302,323	-13.1%
Cuba	12,279	10,584	-13.8%	42,176	28,856	-31.6%
Guatemala	7,372	2,894	-60.7%	23,165	17,133	-26.0%
Jamaica	3,653	4,870	33.3%	12,194	16,149	32.4%
Haiti	54	886	n/a	54	2,301	n/a
Trinidad & Tobago	804	860	6.9%	2,233	2,189	-2.0%
Dominican Republic	654	385	-41.1%	2,425	1,341	-44.7%
Antigua & Barbuda	6	8	33.9%	16	1,266	n/a
El Salvador	51	39	-24.2%	800	1,193	49.1%
Costa Rica	207	42	-79.6%	975	743	-23.8%
Nicaragua	977	525	-46.2%	1,068	737	-31.0%
Bahamas	75	118	58.6%	298	358	20.2%
Barbados	148	20	-86.5%	431	255	-40.8%
Bermuda	100	58	-41.5%	766	166	-78.4%
Panama	17	60	244.1%	784	143	-81.8%
St. Lucia	0	0	n/a	4	61	1,281.9%
St. Kitts & Nevis	72	0	-100.0%	72	46	-35.8%
Netherlands Antilles	0	0	n/a	983	38	-96.2%
Honduras	2	26	n/a	9	36	295.4%
Dominica	0	27	n/a	12	34	179.1%
Cayman Islands	0	4	n/a	60	17	-71.6%
Belize	0	0	n/a	96	15	-84.0%
Anguilla	0	0	n/a	0	12	n/a
St. Vincent & the Grenadi	0	0	n/a	11	6	-46.0%
Aruba	31	5	-83.0%	90	5	-94.2%
Grenada	0	0	n/a	2	3	29.7%
Turks & Caicos Islands	0	0	n/a	25	0	-100.0%
Virgin Islands (British)	0	0	n/a	19	0	-100.0%
TOTAL	**146,632**	**118,509**	**-19.2%**	**436,589**	**375,424**	**-14.0%**
To South America						
Venezuela	26,126	14,698	-43.7%	88,598	59,935	-32.4%
Brazil	16,835	20,749	23.2%	70,368	57,001	-19.0%
Colombia	16,529	12,860	-22.2%	47,766	38,393	-19.6%
Peru	6,379	4,621	-27.6%	19,246	33,535	74.2%
Chile	9,752	9,092	-6.8%	51,719	25,711	-50.3%
Ecuador	7,481	9,522	27.3%	28,024	23,444	-16.3%
Argentina	3,770	1,073	-71.5%	16,108	2,578	-84.0%
Bolivia	1,921	238	-87.6%	4,573	848	-81.5%
Uruguay	195	8	-96.0%	892	142	-84.0%
Guyana	1	18	1158.4%	8	35	333.5%
Suriname	2,471	0	-100.0%	2,690	0	-100.0%
Paraguay	25	0	-100.0%	80	0	-100.0%
TOTAL	**91,487**	**72,878**	**-20.3%**	**330,072**	**241,622**	**-26.8%**

ALBERTA COMMODITY EXPORTS BY COUNTRY AND REGION

Country and Region	Third Quarter 2001 ($ '000)	Third Quarter 2002 ($ '000)	Third Quarter % Change	January to September 2001 ($ '000)	January to September 2002 ($ '000)	January to September % Change
To Asia						
Japan	319,925	276,070	-13.7%	977,922	875,923	-10.4%
China	198,443	168,022	-15.3%	633,311	519,181	-18.0%
Korea, South	115,765	104,862	-9.4%	332,316	322,633	-2.9%
Taiwan	58,958	71,247	20.8%	168,398	185,288	10.0%
Hong Kong	27,172	31,392	15.5%	66,894	80,802	20.8%
Indonesia	24,098	13,571	-43.7%	70,825	69,669	-1.6%
Singapore	21,333	23,781	11.5%	44,609	62,920	41.0%
Thailand	12,116	13,338	10.1%	40,902	45,198	10.5%
Philippines	20,273	9,817	-51.6%	51,790	38,877	-24.9%
Malaysia	10,784	12,126	12.4%	33,451	35,654	6.6%
India	7,280	11,419	56.9%	39,438	18,948	-52.0%
Korea, North	34	6,085	n/a	553	9,345	1,589.3%
Pakistan	1,666	2,450	47.0%	5,701	6,277	10.1%
Vietnam	5,411	1,445	-73.3%	8,223	5,656	-31.2%
Bangladesh	6,484	2,134	-67.1%	28,278	4,252	-85.0%
Maldives	496	1,015	104.9%	3,867	1,209	-68.7%
Nepal	32	900	2,689.4%	75	907	1,105.0%
Mongolia	20	23	18.7%	20	236	1,098.8%
Brunei Darussalam	6	11	83.1%	159	199	25.2%
Sri Lanka	292	1	-99.8%	4,155	20	-99.5%
Cambodia	0	0	n/a	0	19	n/a
Macau	224	0	-100.0%	523	6	-98.8%
Myanmar	239	0	-100.0%	239	0	-100.0%
TOTAL	**831,050**	**749,708**	**-9.8%**	**2,511,650**	**2,283,219**	**-9.1%**
To Middle East (includes North Africa)						
Iran	11,666	3,211	-72.5%	105,592	64,455	-39.0%
United Arab Emirates	12,507	17,254	37.9%	35,599	38,342	7.7%
Yemen	10,287	11,426	11.1%	22,219	30,246	36.1%
Sudan	9,256	5,765	-37.7%	31,325	19,995	-36.2%
Libya	2,090	5,364	156.7%	5,781	19,078	230.0%
Egypt	8,278	5,365	-35.2%	42,445	17,259	-59.3%
Saudi Arabia	6,786	1,860	-72.6%	24,869	13,217	-46.9%
Kuwait	1,811	5,935	227.8%	4,023	11,136	176.8%
Iraq	273	0	-100.0%	3,661	10,326	182.1%
Oman	6,325	2,969	-53.1%	9,285	10,120	9.0%
Israel	736	536	-27.2%	10,939	3,460	-68.4%
Bahrain	133	903	581.9%	4,067	2,653	-34.8%
Qatar	442	402	-9.0%	5,282	2,308	-56.3%
Turkey	900	515	-42.8%	2,284	1,938	-15.2%
Cyprus	406	127	-68.9%	2,829	1,624	-42.6%
Jordan	311	75	-76.0%	324	1,175	262.8%
Syria	721	124	-82.8%	1,171	788	-32.7%
Lebanon	757	167	-77.9%	1,376	499	-63.8%
Ethiopia	329	13	-96.1%	1,183	130	-89.0%
TOTAL	**74,014**	**62,011**	**-16.2%**	**314,254**	**248,747**	**-20.8%**

ALBERTA'S TOP 25 COMMODITY EXPORTS

	Third Quarter			January to September		
Commodities	**2001 ($ '000)**	**2002 ($ '000)**	**% Change**	**2001 ($ '000)**	**2002 ($ '000)**	**% Change**
Natural Gas	3,540,120	3,701,730	4.6%	18,564,855	10,635,083	-42.7%
Crude Oil	3,119,828	3,309,183	6.1%	9,674,538	8,863,365	-8.4%
Beef Boneless, Fresh or Chilled	334,954	307,313	-8.3%	902,205	913,095	1.2%
Propane, Liquefied	210,557	203,910	-3.2%	829,632	598,704	-27.8%
Wheat (other than Durum Wheat), and Meslin	231,844	129,591	-44.1%	711,029	512,858	-27.9%
Lumber	181,211	125,763	-30.6%	514,966	509,612	-1.0%
Transmission Apparatus for Line Telephony	293,216	186,678	-36.3%	976,185	488,222	-50.0%
Bovine Animals, Not Pure Breeding	223,084	170,608	-23.5%	564,640	477,096	-15.5%
Low Value and Confidential Transactions	157,041	148,548	-5.4%	466,197	422,756	-9.3%
Chemical Wood Pulp, Coniferous	145,645	147,680	1.4%	472,994	397,267	-16.0%
Styrene	152,064	134,323	-11.7%	339,875	377,626	11.1%
Polymers of Ethylene in primary forms	37,419	145,718	289.4%	58,031	372,467	541.8%
Acyclic Ethers	104,318	59,134	-43.3%	438,383	330,918	-24.5%
Chemical Wood Pulp, Non-Coniferous	108,323	113,440	4.7%	331,935	319,280	-3.8%
Coal	82,134	63,298	-22.9%	302,313	230,628	-23.7%
Ethylene Glycol	103,711	54,817	-47.1%	336,104	228,210	-32.1%
Semi-Chemical woodpulp	60,246	80,127	33.0%	188,375	225,096	19.5%
Oriented Strand Board and Other Waferboard	100,972	84,912	-15.9%	272,011	308,481	13.4%
Telephone Switching Apparatus	47,331	89,062	88.2%	399,543	212,446	-46.8%
Urea	51,532	66,442	28.9%	181,836	209,918	15.4%
Parts, excluding antenna, for elec. Trans.	88,102	53,900	-38.8%	259,928	197,929	-23.9%
Canola	70,838	54,641	-22.9%	332,834	205,758	-38.2%
Parts of Electrical Apparatus for Line Teleph.	57,420	55,159	-3.9%	197,111	180,141	-8.6%
Nickel	39,031	63,937	63.8%	156,614	175,939	12.3%
Parts for Boring or Sinking Machnery	52,583	68,932	31.1%	144,934	171,549	18.4%
TOTAL ABOVE	**9,593,524**	**9,618,847**	**0.3%**	**37,617,068**	**27,564,444**	**-26.7%**
TOTAL	**12,143,927**	**11,990,224**	**-1.3%**	**45,611,504**	**34,431,067**	**-24.5%**

ALBERTA'S EXPORTS TO THE UNITED STATES BY INDUSTRY

	Third Quarter			January to September		
EXPORTS BY INDUSTRY	**2001 ($ '000)**	**2002 ($ '000)**	**% Change**	**2001 ($ '000)**	**2002 ($ '000)**	**% Change**
PRIMARY AGRICULTURE	**327,926**	**270,905**	**-17.4%**	**929,187**	**795,241**	**-14.4%**
Crops	66,689	71,205	6.8%	238,319	223,324	-6.3%
Livestock	261,237	199,699	-23.6%	690,868	571,918	-17.2%
Primary Forestry, Fishing & Trapping	**1,754**	**2,394**	**36.5%**	**6,577**	**8,436**	**28.3%**
Mining & Energy	**6,942,956**	**7,280,724**	**4.9%**	**29,512,333**	**20,281,191**	**-31.3%**
Gas & Natural Gas Liquids	3,788,337	3,946,431	4.2%	19,556,669	11,338,786	-42.0%
Oil	3,119,828	3,309,183	6.1%	9,674,538	8,863,365	-8.4%
Coal	13,562	8,566	-36.8%	39,295	20,881	-46.9%
Sulphur	672	5,299	688.6%	8,929	11,432	28.0%
Electricity	10,605	797	-92.5%	202,315	8,022	-96.0%
Other Mining	9,952	10,447	5.0%	30,587	38,705	26.5%
MANUFACTURING	**3,265,670**	**2,900,969**	**-11.2%**	**9,943,704**	**8,633,222**	**-13.2%**
Chemicals	778,650	660,375	-15.2%	2,381,313	2,026,824	-14.9%
Food Feed & Beverage	560,789	501,834	-10.5%	1,549,525	1,486,094	-4.1%
Computer & Electronic Products	506,444	435,429	-14.0%	1,922,573	1,215,505	-36.8%
Wood Products	338,181	268,328	-20.7%	932,465	983,834	5.5%
Machinery	194,963	208,551	7.0%	566,665	554,343	-2.2%
Paper Products & Wood Pulp	194,141	181,968	-6.3%	610,183	545,600	-10.6%
Transportation Equipment	151,390	127,564	-15.7%	378,382	434,176	14.7%
Petroleum & Coal Products	120,597	108,445	-10.1%	489,422	332,430	-32.1%
Furniture & Related Products	82,035	72,611	-11.5%	267,905	226,420	-15.5%
Fabricated Metal Products	71,839	73,143	1.8%	207,150	211,680	2.2%
Plastics & Rubber Products	69,453	71,336	2.7%	187,158	191,172	2.1%
Primary Metal Products	48,472	90,826	87.4%	108,983	148,394	36.2%
Non-Metallic Mineral Products	44,107	39,474	-10.5%	108,399	104,310	-3.8%
Electrical Equipment, App. & Comp.	77,154	33,600	-56.5%	154,619	95,401	-38.3%
Other Manufacturing	27,455	27,484	0.1%	78,963	77,039	-2.4%
Other Exports	**183,959**	**189,195**	**2.8%**	**542,804**	**550,439**	**1.4%**
TOTAL	**10,722,264**	**10,644,186**	**-.7%**	**40,934,606**	**30,268,528**	**-26.1%**

ALBERTA'S EXPORTS TO WASHINGTON (STATE) BY INDUSTRY*

EXPORTS BY INDUSTRY	Third Quarter			January to September		
	2001 ($ '000)	2002 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
PRIMARY AGRICULTURE	**27,841**	**51,049**	**83.4%**	**132,732**	**132,750**	**0.0%**
Crops	1,143	1,964	71.9%	9,032	17,788	97.0%
Livestock	26,699	49,085	83.8%	123,700	114,962	-7.1%
Primary Forestry, Fishing & Trapping	**78**	**68**	**-12.5%**	**159**	**209**	**31.0%**
Mining & Energy*	**1,011,099**	**898,039**	**-11.2%**	**6,195,912**	**2,709,587**	**-56.3%**
Gas & Natural Gas Liquids	790,286	728,784	-7.8%	5,193,444	2,228,788	-57.1%
Other Mining	1,557	3,530	126.6%	5,879	13,499	129.6%
Sulphur	0	0	n/a	0	0	n/a
Oil	209,514	164,929	-21.3%	867,992	459,723	-47.0%
Coal	0	0	n/a	10	11	13.5%
Electricity	9,741	797	-91.8%	128,588	7,565	-94.1%
MANUFACTURING	**138,762**	**118,350**	**-14.7%**	**421,717**	**386,611**	**-8.3%**
Chemicals	29,330	28,303	-3.5%	88,936	84,016	-5.5%
Food Feed & Beverage	37,463	22,005	-41.3%	120,432	68,312	-43.3%
Wood Products	17,431	16,306	-6.5%	47,831	58,009	21.3%
Computer & Electronic Products	2,250	1,957	-13.0%	12,897	15,922	23.5%
Transportation Equipment	5,786	3,617	-37.5%	22,573	14,683	-35.0%
Paper Products & Wood Pulp	12,004	12,490	4.0%	35,923	33,964	-5.5%
Machinery	2,227	3,329	49.5%	11,756	11,711	-0.4%
Non-Metallic Mineral Products	2,774	2,811	1.4%	7,294	7,643	4.8%
Furniture & Related Products	1,911	1,732	-9.3%	6,282	7,262	15.6%
Plastics & Rubber Products	3,954	3,973	0.5%	11,557	11,400	-1.4%
Fabricated Metal Products	4,073	2,691	-33.9%	9,772	9,708	-0.7%
Petroleum & Coal Products	14,507	13,631	-6.0%	32,754	47,899	46.2%
Primary Metal Products	450	1,288	186.5%	1,949	2,719	39.5%
Electrical Equipment, App. & Comp.	1,145	1,230	7.4%	2,246	2,986	32.9%
Other Manufacturing	3,458	2,983	-13.7%	9,514	10,375	9.0%
Other Exports	**2,728**	**3,605**	**32.2%**	**8,534**	**12,104**	**41.8%**
TOTAL	**1,180,508**	**1,071,112**	**-9.3%**	**6,759,054**	**3,241,260**	**-52.0%**

* Exports to individual states can be seriously over- or under-stated, because energy exports, such as crude oil and natural gas, cannot be allocated to the state of final destination. For example, exports to Washington are overstated and to California understated.

ALBERTA'S EXPORTS TO PEOPLE'S REPUBLIC OF CHINA BY INDUSTRY

EXPORTS BY INDUSTRY	Third Quarter			January to September		
	2001 ($ '000)	2002 ($ '000)	% Change	2001 ($ '000)	2002 ($ '000)	% Change
PRIMARY AGRICULTURE	**17,714**	**4,616**	**-73.9%**	**170,218**	**31,016**	**-81.8%**
Crops	17,714	4,607	-74.0%	170,218	29,317	-82.8%
Livestock	0	9	n/a	0	1,699	n/a
Primary Forestry, Fishing & Trapping	**0**	**0**	**n/a**	**0**	**0**	**n/a**
Mining & Energy*	**12,051**	**18,087**	**n/a**	**34,750**	**46,253**	**n/a**
Coal	0	30	n/a	0	30	n/a
Sulphur	12,051	18,057	49.8%	34,750	46,207	33.0%
Other Mining	0	0	n/a	0	16	n/a
MANUFACTURING	**165,551**	**141,461**	**-14.6%**	**420,263**	**431,709**	**2.7%**
Chemicals	111,902	75,849	-32.2%	302,000	276,733	-8.4%
Computer & Electronic Products	2,063	20,595	898.3%	6,178	30,907	400.3%
Electrical Equipment, App. & Comp.	116	675	481.9%	304	2,977	879.3%
Fabricated Metal Products	84	575	586.0%	4,134	1,612	-61.0%
Food Feed & Beverage	9,242	6,469	-30.0%	37,761	26,584	-29.6%
Furniture & Related Products	242	52	-78.5%	308	109	-64.6%
Machinery	12,126	5,037	-58.5%	22,707	12,438	-45.2%
Non-Metallic Mineral Products	0	0	n/a	3	98	n/a
Paper Products & Wood Pulp	26,263	29,072	10.7%	42,150	74,147	75.9%
Petroleum & Coal Products	10	0	n/a	34	202	n/a
Plastics & Rubber Products	16	119	643.8%	137	199	45.3%
Primary Metal Products	3,461	1,072	-69.0%	3,472	1,775	-48.9%
Transportation Equipment	2	1,615	n/a	147	3,213	n/a
Wood Products	24	183	662.5%	765	464	-39.3%
Other Manufacturing	0	148	n/a	163	251	54.0%
OTHER EXPORTS	**3,129**	**3,858**	**23.3%**	**8,079**	**10,203**	**26.3%**
TOTAL	**198,445**	**168,022**	**-15.3%**	**633,310**	**519,181**	**-18.0%**

SECTOR PROFILE - COMPUTERS & ELECTRONICS

	Third Quarter			January to September		
Commodities	**2001 ($ '000)**	**2002 ($ '000)**	**% Change**	**2001 ($ '000)**	**2002 ($ '000)**	**% Change**
Transmission apparatus incorporating reception apparatus	293,216	186,678	-36.3%	976,185	488,222	-50.0%
Telephonic or telegraphic switching apparatus	47,331	89,062	88.2%	399,543	212,446	-46.8%
Parts, excluding antenna, for transmission of signals, nes	88,102	53,900	-38.8%	259,928	197,929	-23.9%
Parts electrical apparatus for line telephony or telegraphy etc.	57,420	55,159	-3.9%	197,111	180,141	-8.6%
Videophones & other telephone sets, nes	16,230	26,057	60.5%	52,219	74,900	43.4%
Surveying instruments and appliances, nes	10,426	24,024	130.4%	23,515	51,854	120.5%
Gas or smoke analysis apparatus	6,641	9,445	42.2%	22,932	36,264	58.1%
Telecomm apparatus, carrier-current & digital system, nes	3,137	23,778	658.1%	16,921	30,350	79.4%
Auto regulating instruments & apparatus except thermostats	2,512	11,179	345.0%	9,871	26,160	165.0%
Radio navigational aid apparatus	4,627	5,525	19.4%	22,434	23,904	6.6%
Transmission apparatus for radio or television	2,598	8,947	244.4%	8,103	22,743	180.7%
Magnetic tapes for reproducing other than sound/image	2,746	3,899	42.0%	9,661	17,183	77.9%
Parts and accessories for surveying etc nes	1,934	2,430	25.6%	5,523	16,533	199.3%
Telephone answering machines	5,133	5,845	13.9%	15,414	14,882	-3.5%
Measuring & checking instrument, appliances & machinery nes	3,613	5,485	51.8%	10,417	14,827	42.3%
Parts & accessories for automated dataprocessing machines	6,440	3,818	-40.7%	15,569	10,740	-31.0%
Parts micro-head-ear-phone, electronic sound amplifier sets etc	10	1,826	n/a	30	9,248	n/a
Electricity meters	642	3,355	422.8%	722	8,745	1,111.1%
Mach for magnetic, optical, record/transcribe/process data	275	1,568	470.5%	2,219	8,018	261.4%
Automatic data processing units, nes	2,414	2,059	-14.7%	5,456	7,291	33.6%
Auto dataprocessing input or output units, storage or not, nes	1,162	3,038	161.5%	4,800	7,109	48.1%
Electric telephonic & telegraphic apparatus, nes	1,679	1,827	8.8%	3,261	6,839	109.7%
Instruments & apparatus for measuring/checking pressure	1,270	1,989	56.6%	3,520	5,987	70.1%
Parts, instruments & apparatus measure/check variables liq/gas	2,072	1,275	-38.4%	5,218	4,644	-11.0%
Digital monolithic integrated circuits	1,350	2,423	79.5%	2,341	4,105	75.4%
TOTAL ABOVE	**562,978**	**534,593**	**-5.0%**	**2,072,912**	**1,481,064**	**-28.6%**
INDUSTRY TOTAL	**593,695**	**564,001**	**-5.0%**	**2,176,108**	**1,565,191**	**-28.1%**

SECTOR PROFILE - WOOD

	Third Quarter			January to September		
Commodities	**2001 ($ '000)**	**2002 ($ '000)**	**% Change**	**2001 ($ '000)**	**2002 ($ '000)**	**% Change**
Coniferous wood sawn, sliced etc, over 6 mm thick	181,211	125,763	-30.6%	514,966	509,612	-1.0%
Oriented strand/waferboard of wood, unworked/sanded	100,972	84,912	-15.9%	272,011	308,481	13.4%
Prefabricated buildings	12,341	19,595	58.8%	43,390	50,725	16.9%
Builders joinery and carpentry of wood, nes	10,590	10,007	-5.5%	27,451	26,021	-5.2%
Plywood, veneer panels & similar laminated wood, nes	5,323	8,179	53.6%	15,130	25,124	66.1%
Fiberboard wd/ligneous densty .5 -.8 g/cm3, nes	8,053	5,671	-29.6%	21,971	18,422	-16.2%
Fiberbd ligneous over .5 not over .8g/cm3 not mechanicl worked	7,305	5,156	-29.4%	21,371	15,136	-29.2%
Articles of wood, nes	5,864	4,568	-22.1%	16,624	14,161	-14.8%
Pallets, and other load boards & collars, of wood	3,934	4,418	12.3%	14,223	12,228	-14.0%
Wood in the rough, treated paint etc preservatives	2,368	3,142	32.7%	6,532	9,646	47.7%
Sawdust and wood waste and scrap	1,764	1,858	5.3%	5,373	6,063	12.8%
Plywood, ply not over 6mm, both outer plies coniferous	2,836	1,614	-43.1%	5,887	5,552	-5.7%
Particle, similar board of ligneous material nes	0	1,816	n/a	110	4,826	n/a
Nonconiferous wood nes, sawn, sliced etc, ov 6m	2,696	1,704	-36.8%	7,915	4,401	-44.4%
Doors and their frames and thresholds, of wood	778	1,273	63.7%	2,720	2,924	7.5%
Wood, tongued, grooved, molded etc, coniferous	862	899	4.2%	2,769	2,869	3.6%
Windows, french-windows and their frames, of wood	963	1,223	27.0%	2,362	2,777	17.6%
Cases/boxes/crates/similar packngs, cable-drum, wood	395	886	123.9%	1,100	2,452	123.0%
Veneer sheet etc, not over 6mm thick, coniferous	1,571	329	-79.0%	4,953	2,090	-57.8%
Fiberboard, ligneous, not over 35 b/cm3, nes	449	502	11.8%	1,702	1,737	2.1%
Particleboard & similar, unwork/not futher worked than sanded	0	57	n/a	0	853	n/a
Particleboard &similar, surface covered w/melamine (impregnated)	0	318	n/a	0	743	n/a
Wood, tongued, grooved, molded etc, nonconiferous	535	173	-67.7%	1,038	564	-45.6%
Plywood,at least one outer ply nonconiferous, nes	400	52	-87.0%	955	510	-46.5%
Rao;wau/tramway sleepers (cross-ties), wood, nes	20	229	1,031.3%	30	233	666.0%
TOTAL ABOVE	**351,209**	**284,114**	**-19.1%**	**990,552**	**1,027,917**	**3.8%**
INDUSTRY TOTAL	**351,562**	**284,532**	**-19.1%**	**991,309**	**1,028,930**	**3.8%**

TOTAL ALBERTA COMMODITY EXPORTS TO THE USA BY STATE

	Third Quarter			January to September		
State *	**2001 ($ '000)**	**2002 ($ '000)**	**% Change**	**2001 ($ '000)**	**2002 ($ '000)**	**% Change**
Illinois	1,740,142	1,949,823	12.0%	6,685,658	5,094,458	-23.8%
New York	1,196,144	1,240,650	3.7%	5,553,068	3,445,509	-38.0%
Washington	1,180,508	1,071,112	-9.3%	6,759,054	3,241,260	-52.0%
Minnesota	638,885	1,092,809	71.0%	2,056,534	3,097,423	50.6%
Michigan	592,029	660,789	11.6%	1,848,562	1,863,769	0.8%
Tennessee	522,691	575,803	10.2%	2,667,126	1,751,959	-34.3%
Texas	485,081	459,198	-5.3%	1,251,171	1,327,399	6.1%
California	436,302	394,209	-9.6%	1,473,259	1,218,192	-17.3%
Montana	269,425	314,430	16.7%	854,197	957,298	12.1%
Ohio	429,662	294,948	-31.4%	1,797,241	840,275	-53.2%
Iowa	246,239	282,067	14.5%	1,187,299	807,934	-32.0%
Wisconsin	292,775	331,066	13.1%	885,318	761,712	-14.0%
Wyoming	310,099	285,750	-7.9%	673,650	721,638	7.1%
Pennsylvania	222,089	141,430	-36.3%	778,481	421,720	-45.8%
Utah	109,291	152,885	39.9%	358,072	387,835	8.3%
North Dakota	156,462	127,326	-18.6%	503,467	372,991	-25.9%
Oregon	122,544	105,017	-14.3%	379,998	308,297	-18.9%
Colorado	149,982	93,850	-37.4%	312,757	267,623	-14.4%
Georgia (U.S.)	82,205	65,382	-20.5%	208,348	243,972	17.1%
Florida	101,945	81,554	-20.0%	302,216	242,179	-19.9%
Noted 20 States Above	9,284,500	9,720,096	4.7%	36,535,476	27,373,443	-25.1%
All other US States	1,437,765	924,090	-35.7%	4,399,130	2,895,085	-34.2%
Total Exports to the USA	**10,722,264**	**10,644,186**	**-.7%**	**40,934,606**	**30,268,528**	**-26.1%**

ALBERTA COMMODITY EXPORTS TO THE USA BY STATE WITHOUT OIL/GAS COMMODITIES

	Third Quarter			January to September		
State **	**2001 ($ '000)**	**2002 ($ '000)**	**% Change**	**2001 ($ '000)**	**2002 ($ '000)**	**% Change**
California	420,619	384,777	-8.5%	1,417,129	1,199,094	-15.4%
Texas	380,481	368,367	-3.2%	971,062	1,084,749	11.7%
Washington	169,669	177,399	4.6%	674,552	552,748	-18.1%
Illinois	166,962	167,788	.5%	568,816	497,293	-12.6%
New York	257,046	148,982	-42.0%	791,206	441,739	-44.2%
Michigan	60,524	129,990	114.8%	209,330	411,425	96.5%
Wisconsin	119,525	156,656	31.1%	356,213	377,153	5.9%
Pennsylvania	137,539	140,485	2.1%	358,988	362,893	1.1%
Utah	103,353	120,088	16.2%	315,638	333,292	5.6%
Minnesota	107,625	100,322	-6.8%	317,839	307,222	-3.3%
Oregon	118,635	103,617	-12.7%	353,856	302,507	-14.5%
Montana	68,915	105,516	53.1%	205,767	302,351	46.9%
Colorado	149,960	84,143	-43.9%	312,502	257,694	-17.5%
Ohio	83,201	76,451	-8.1%	269,793	247,395	-8.3%
Georgia (U.S.)	82,205	65,382	-20.5%	207,566	243,972	17.5%
Florida	101,945	81,554	-20.0%	302,209	242,165	-19.9%
North Dakota	59,902	54,601	-8.8%	185,779	149,362	-19.6%
Iowa	47,934	40,778	-14.9%	138,987	144,134	3.7%
Tennessee	59,943	38,653	-35.5%	402,838	140,171	-65.2%
Wyoming	38,255	37,449	-2.1%	91,132	101,134	11.0%
Noted 20 States Above	2,734,238	2,582,998	-5.5%	8,451,202	7,698,493	-8.9%
All other US States	996,965	805,574	-19.2%	2,884,692	2,367,884	-17.9%
Total Exports to the USA (excl. Oil & Gas)	**3,731,203**	**3,388,572**	**-9.2%**	**11,335,894**	**10,066,377**	**-11.2%**

* Exports to individual states can be seriously over- or under-stated, because energy exports, such as crude oil and natural gas, cannot be allocated to the state of final destination. For example, exports to Washington are overstated and to California understated.

** Excluded commodities include: Crude Oil, Natural Gas, Propane, Butane and other Natural Gas Liquids

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